傳承教育
LEGENDARY EDUCATION
Stock Code：8195

LEGENDARY EDUCATION GROUP LIMITED
傳 承 教 育 集 團 有 限 公 司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

VOLUNTARY ANNOUNCEMENT
INTENTION TO CONDUCT ON-MARKET SHARE REPURCHASE

This announcement is made by Legendary Education Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis.

The board (the "**Board**") of directors (the "**Director(s)**") of the Company hereby announces that it may exercise its power under the general mandate to repurchase shares (the "**Shares**") of the Company granted by the shareholders of the Company (the "**Shareholders**") at the annual general meeting of the Company held on 29 September 2025, and where applicable, the repurchase mandate to be granted at the forthcoming annual general meeting of the Company to be held on 29 September 2026 (the "**2026 AGM**"). Pursuant to the relevant repurchase mandate (the "**Repurchase Mandate**"), the Company is allowed to repurchase a total number of Shares not exceeding 10% of the total issued Shares (excluding treasury Shares, if any) as at the date of the passing of such ordinary resolution.

The Board has resolved that, subject to the terms of the Repurchase Mandate and/or conditional upon the passing of the relevant resolution at the 2026 AGM, the Company may repurchase Shares on the open market from time to time for an aggregate amount of up to HK$30 million (the "**Share Repurchase**") during the period commencing from the date of this announcement until the conclusion of the annual general meeting of the Company to be held in 2027. The Share Repurchase will be funded out of the Group's internal resources legally available for such purpose for the Share Repurchase. The Company may cancel any repurchased Shares or hold them as treasury Shares subject to, among others, applicable laws, market conditions and its capital management needs at the relevant time of the repurchase of Shares.

The Board believes that the Share Repurchase in the present conditions will demonstrate the Company's confidence in its own business outlook and prospects, enhance investor confidence and would, ultimately benefit the Company and create value for the Shareholders. The Share Repurchase will only be conducted under circumstances which the Board considers to be appropriate and in the interest of the Company and its Shareholders as a whole. In addition, the Board considers that the existing financial resources of the Group are sufficient to support the Share Repurchase while maintaining a sound financial position.

The Directors will exercise the powers of the Company to make repurchases pursuant to the Repurchase Mandate and in accordance with the articles of association adopted by the Company (as amended from time to time), the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the applicable laws of the Cayman Islands. The Board does not intend to exercise the Repurchase Mandate to such an extent as would result in (i) a Shareholder, or a group of Shareholders acting in concert, becoming obliged to make a mandatory general offer under the Hong Kong Code on Takeovers and Mergers, or (ii) the number of issued Shares which are in the hands of the public falling below 25% of the total issued Shares.

Shareholders and potential investors should note that the implementation of the on-market Share Repurchase by the Company will be subject to market conditions and will be conducted at the absolute discretion of the Board. There is no assurance as to the timing, quantity or price of any repurchases or whether the Company will repurchase any Shares at all. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legendary Education Group Limited
Yuen Yu Sum
Chairman and Executive Director

Hong Kong, 11 September 2026

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; three non-executive Directors, namely, Mr. Law Wing Chung, Dr. Tang Sing Hing Kenny and Ms. Mak Louisa Ming Sze; and three independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie and Mr. Chung Kwok Pan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at http://www.hkexnews.hk for at least seven days from the date of its publication and on the website of the Company at http://www.legendaryedu.com.