

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LEGENDARY EDUCATION GROUP LIMITED

傳承教育集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

PROPOSED ADOPTION OF THE THIRD AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Legendary Education Group Limited (the “**Company**”) pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in relation to the proposed amendments to the existing second amended and restated memorandum and articles of association of the Company currently in force (the “**Existing Memorandum and Articles**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to make certain amendments to the Existing Memorandum and Articles by way of adopting the third amended and restated memorandum and articles of association (the “**Third Amended and Restated Memorandum and Articles**”) for the purpose of, inter alia, (i) updating and bringing the Existing Memorandum and Articles to reflect and align with the latest regulatory requirements in relation to hybrid meeting, electronic voting, treasury shares and the relevant amendments made to the GEM Listing Rules; (ii) updating and bringing the Existing Memorandum and Articles to reflect and align with the latest regulatory requirements in relation to the further expansion of the paperless listing regime and the electronic dissemination of corporate communications by listed issuers and the relevant amendments made to the GEM Listing Rules; (iii) updating the Existing Memorandum and Articles to prepare for the uncertificated securities market regime by adding provisions to allow shareholders of the Company to hold and transfer shares of the Company in uncertificated form; and (iv) making certain housekeeping amendments as well as updating certain provisions with reference to the latest applicable laws of the Cayman Islands and the GEM Listing Rules (collectively, the “**Proposed Amendments**”).

The Proposed Amendments and the adoption of the Third Amended and Restated Memorandum and Articles in substitution for, and to the exclusion of, the Existing Memorandum and Articles in their entirety shall be subject to the passing of a special resolution by the shareholders of the Company at the forthcoming annual general meeting (the “**2026 AGM**”) to be held on Tuesday, 29 September 2026 at 3:00 p.m.

A circular containing, among other matters, details of the Proposed Amendments and the adoption of the Third Amended and Restated Memorandum and Articles together with a notice convening the 2026 AGM will be published and/or despatched to the shareholders of the Company in due course.

By order of the Board
Legendary Education Group Limited
Yuen Yu Sum
Chairman and Executive Director

Hong Kong, 1 September 2026

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; three non-executive Directors, namely, Mr. Law Wing Chung, Dr. Tang Sing Hing Kenny and Ms. Mak Louisa Ming Sze; and three independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie and Mr. Chung Kwok Pan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least seven days from the date of its publication and on the website of the Company at <http://www.legendaryedu.com>.