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傳承教育
LEGENDARY
EDUCATION

Stock Code: 8195

LEGENDARY EDUCATION GROUP LIMITED

傳承教育集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

VOLUNTARY ANNOUNCEMENT POTENTIAL INVESTMENT IN CRYPTOCURRENCIES AND ESTABLISHMENT OF AN INVESTMENT COMMITTEE

This announcement is made by Legendary Education Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to update the shareholders (the “**Shareholders**”) and potential investors of the Company on the latest business development of the Group.

POTENTIAL INVESTMENT IN CRYPTOCURRENCIES

The unprecedented growth in the virtual assets market, as fueled by favorable policy changes and macroeconomic trends, with a surge in crypto prices and significant capital inflows was observed in 2024. The board (the “**Board**”) of directors (the “**Directors**”) of the Company is optimistic about the robust momentum of the cryptocurrency market, driven by the supportive regulatory developments, the rise in institutional investment, the expansion of crypto exchange-traded fund offerings and mainstream adoption due to improved accessibility and visibility, and the increased retail penetration in Asia driven by Asia’s growing share of crypto developers. As such, the Company intends to invest in cryptocurrencies (the “**Potential Investment**”) to capture the upside potential of the cryptocurrency market, thereby enhancing the return to the Shareholders.

The Potential Investment in an aggregate amount not exceeding HK\$30 million, to be satisfied by the Group’s internal resources, will be conducted in the open market on regulated and licensed virtual asset trading platforms. If the Potential Investment materializes, the Company will comply with the relevant requirements under Chapter 19 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

ESTABLISHMENT OF AN INVESTMENT COMMITTEE

The Company has established an investment committee (the “**Investment Committee**”) with written terms of reference with effect from 11 June 2025 to strengthen the investment decision-making and risk management process and enhance the efficiency and quality for major investment decision-making, particularly considering the Group’s investment in cryptocurrencies and virtual assets. Mr. Yuen Yu Sum, an executive Director, has been appointed as the chairman of the Investment Committee. Dr. Tang Sing Hing Kenny, a non-executive Director, and Mr. Chung Chin Kwan, an independent non-executive Director, have been appointed as the members of the Investment Committee.

The Investment Committee will be tasked with reviewing and providing recommendations to the Board regarding appropriate investments, investment strategies and management of these assets. In addition, the Investment Committee will evaluate, approve and make recommendations concerning various investment opportunities presented by the management team of the Group.

The Shareholders and potential investors of the Company are urged to exercise caution when dealing in the securities of the Company.

By order of the Board
Legendary Education Group Limited
Yuen Yu Sum
Chairman and Executive Director

Hong Kong, 11 June 2025

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; three non-executive Directors, namely, Mr. Law Wing Chung, Dr. Tang Sing Hing Kenny and Ms. Mak Louisa Ming Sze; and three independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie and Mr. Chung Kwok Pan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its publication and on the website of the Company at <http://www.legendaryedu.com>.