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Stock Code: 8195

**LEGENDARY EDUCATION GROUP LIMITED**

**傳承教育集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8195)**

**VOLUNTARY ANNOUNCEMENT  
IN RELATION TO  
POSSIBLE TRANSFER OF LISTING FROM GEM TO THE  
MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

This announcement is made by Legendary Education Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to the voluntary announcement of the Company dated 7 September 2023 (the “**Announcement**”) regarding the possible transfer of listing from GEM to the Main Board (the “**Proposed Transfer of Listing**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Following the implementation of the streamlined transfer regime under Chapter 9B (the “**Chapter 9B**”) of the Rules Governing the Listing of Securities on the Stock Exchange (the “**MB Listing Rules**”) effective on 1 January 2024, the Company has been taking a prudent step to preliminarily assess its eligibility for the Proposed Transfer of Listing under Chapter 9B based on the three-year trading record (the “**Track Record Period**”), being the three financial years ended 31 March 2023 (“**FY2023**”), 2024 (“**FY2024**”) and 2025.

For FY2023 and FY2024, the Company recorded the profit attributable to owners of the Company of approximately HK\$33.4 million and HK\$45.6 million, respectively. Such profits of approximately HK\$79.0 million in aggregate far exceeded the requirement on profit attributable to shareholders of HK\$45 million for the two preceding years as stipulated under Rule 8.05(1)(a) of the MB Listing Rules. As disclosed in the interim report of the Company for the six months ended 30 September 2024, the profit attributable to owners of the Company for the six months ended 30 September 2024 amounted to approximately HK\$21.4 million.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that, on 2 April 2025, the Company submitted a consultation to the Stock Exchange (the “**Consultation**”) on its eligibility for the Proposed Transfer of Listing pursuant to Chapter 9B of the MB Listing Rules. The Board believes that the submission of the Consultation demonstrates that the Company is on the right track for the Proposed Transfer of Listing.

As disclosed in the Announcement, the Company is committed to broadening its customer base and enhancing the profitability of the Group. Given the proven track record of the business operations in the preceding years coupled with the Group’s optimistic outlook towards its principal businesses, the Company is striving to meet all the relevant requirements in order to list on the Main Board of the Stock Exchange.

The Company believes that, if materialised, the listing of Shares on the Main Board of the Stock Exchange will enhance the overall corporate profile and competitiveness of the Group, which enables the Group to gain further recognition from public investors and expand its customer base and networks. The Company wishes to emphasise that the Proposed Transfer of Listing is at a preliminary assessment stage, where no definitive timetable or execution plan has been determined.

Further announcement(s) will be made by the Company to keep the shareholders and potential investors of the Company informed of the progress of the Proposed Transfer of Listing as and when required under the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the MB Listing Rules, where applicable.

**The Proposed Transfer of Listing is subject to the satisfaction of various criteria and there is no assurance that the Proposed Transfer of Listing will be materialised. The Proposed Transfer of Listing may or may not proceed, and if it proceeds, it will be subject to, among others, the Company's application to, and approval from, the Stock Exchange. Shareholders and potential investors of the Company are urged to exercise caution when dealing in the Shares.**

By order of the Board  
**Legendary Education Group Limited**  
**Yuen Yu Sum**  
*Chairman and Executive Director*

Hong Kong, 7 April 2025

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; three non-executive Directors, namely, Mr. Law Wing Chung, Dr. Tang Sing Hing Kenny and Ms. Mak Louisa Ming Sze; and three independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie and Mr. Chung Kwok Pan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the Stock Exchange's website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendaryedu.com>.*