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## **LEGENDARY EDUCATION GROUP LIMITED**

**傳承教育集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8195)**

### **VOLUNTARY ANNOUNCEMENT**

## **ENTERING INTO COOPERATION AGREEMENT WITH VICTORIA HARBOUR EDUCATION REGARDING PROVISION OF HKDSE TUTORING COURSES IN GUANGDONG PROVINCE OF THE PRC**

This announcement is made by Legendary Education Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to update the shareholders (the “**Shareholders**”) and potential investors of the Company on the latest business development of the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 15 November 2024, the Company and Hong Kong Victoria Harbour Education Group Limited (“**Victoria Harbour Education**”) (collectively, the “**Parties**”, each a “**Party**”) entered into a cooperation agreement (the “**Cooperation Agreement**”) in relation to business cooperation (the “**Cooperation**”) regarding the provision of tutoring services for the Hong Kong Diploma of Secondary Education Examination (“**HKDSE**”) in the Guangdong Province of the People’s Republic of China (the “**PRC**”).

## **THE COOPERATION AGREEMENT**

Pursuant to the Cooperation Agreement, the Parties will leverage their resources and experience in providing the HKDSE tutoring courses in the Guangdong Province of the PRC.

Under the Cooperation Agreement, the Company will be responsible for the management and recruitment of the instructors for the HKDSE tutoring courses as well as the design and implementation of the educational curriculum under the education platform of Victoria Harbour Education and its associated companies, whilst Victoria Harbour Education will be responsible for other operational and compliance affairs, including but not limited to course venue procurement (including but not limited to the campus(es) of the three renowned schools operated by Victoria Harbour Education and its associated companies, namely, the Affiliated School of JNU for Hong Kong and Macao Students in Guangzhou (being designated and approved as one of the two HKDSE participating schools in the PRC and the Mainland Pilot Centres for the HKDSE in 2024), the Affiliated School of JNU for Hong Kong and Macao Students in Dongguan and the Affiliated School of JNU for Hong Kong and Macao Students in Foshan (collectively, the “**JNU Schools**”)), coordinating teaching arrangements as well as student procurement.

The Cooperation will be conducted on an exclusive basis whereby neither Party shall engage in the relevant business as contemplated under the Cooperation Agreement with other competing entity(ies) in the Guangdong Province of the PRC during the cooperation period without the written consent of the other Party.

The Cooperation Agreement is valid for a term of three months upon execution, subject to extension upon mutual agreement and satisfaction on the results of the Cooperation.

## **INFORMATION ON VICTORIA HARBOUR EDUCATION**

Victoria Harbour Education is a Hong Kong-based education group principally engaged in schooling investment, education training, and curriculum development, with extensive experience in promoting Hong Kong educational curriculum system and offering HKDSE and the International English Language Testing System courses in the PRC. Aiming to facilitate cross-cultural exchange and provide Chinese youth with a diverse and internationalised education platform, Victoria Harbour Education has established a network of international curriculum centers and cultural exchange hubs in the Greater Bay Area. Victoria Harbour Education has been operating three JNU Schools providing HKDSE curriculum in the PRC.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, each of Victoria Harbour Education and its ultimate beneficial owner(s) is independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

## **REASONS FOR AND BENEFITS OF THE COOPERATION**

The Group is principally engaged in (i) provision of financial quotient and investment education courses; (ii) provision of private supplementary education services; (iii) manufacturing and sales of OEM garment products; (iv) retailing and wholesaling of garment products under the Group’s own brand and high-end fashion brand; (v) provision of loan services; and (vi) property investment.

It is the intention of the Company to capitalise on the Cooperation for extending the reach of its private supplementary education business across the PRC. Since the promulgation of the Outline Development Plan for the Guangdong-Hong Kong-Macao Greater Bay Area in 2019, a rise in demand was observed for education services catering to the children of Hong Kong citizens studying in the PRC. With (i) the growing number of schools in the PRC offering Hong Kong education curriculum to meet the aforesaid rising demand; and (ii) the growing recognition of the HKDSE qualification by tertiary institutions worldwide, the Company is confident in the increasing popularity of the HKDSE route among students in the PRC as it may serve as another alternative and attractive pathway for pursuing higher education. Leveraging its expertise, well-established capabilities and strong reputation, the Group is poised to capture such potential upside in the PRC market by further extending and solidifying its foothold within this market segment.

Taking into account the extensive network and experience of Victoria Harbour Education in promoting Hong Kong educational curriculum system in the PRC, the Company expects that the Cooperation represents a valuable strategic move for the business expansion and geographical diversification of the private supplementary education business of the Group. The Directors believe that the Cooperation will yield substantive enhancements to the Group’s brand recognition and overall market competitiveness, which in turn bolsters the long-term business performance and trading prospects of the Group and fortifies its unwavering efforts in striving for the transfer of listing from GEM to the Main Board of the Stock Exchange.

**The Shareholders and potential investors of the Company are urged to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Legendary Education Group Limited**  
**Yuen Yu Sum**  
*Chairman and Executive Director*

Hong Kong, 15 November 2024

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; three non-executive Directors, namely, Mr. Law Wing Chung, Dr. Tang Sing Hing Kenny and Ms. Mak Louisa Ming Sze; and three independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie and Mr. Chung Kwok Pan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its publication and on the website of the Company at <http://www.legendaryedu.com>.*