



傳承教育

LEGENDARY
EDUCATION

Stock Code: 8195

LEGENDARY EDUCATION GROUP LIMITED

傳承教育集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

27 February 2024

Dear Registered Shareholder(s),

New Arrangements for Electronic Dissemination of Corporate Communications

Pursuant to Rule 16.04A of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Articles of Association of Legendary Education Group Limited (the “**Company**”), the Company will disseminate its corporate communications, which means any documents issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form (collectively, the “**Corporate Communications**”), to its shareholders (the “**Shareholders**”) by electronic means.

Please note that both the English and Chinese versions of all future Corporate Communications will be available on the websites (the “**Websites**”) of (i) the Company at <https://www.legendaryedu.com>; and (ii) the HKEXnews at <https://www.hkexnews.hk> (collectively, the “**Website Versions**”) in place of printed copies by mail. The Shareholders and investors of the Company who wish to be notified of any publication of the Website Versions of the Corporate Communications are encouraged to register for the free service of News Alert available on the website of the Stock Exchange at <https://www.hkex.com.hk>.

Solicitation of electronic contact details

To support environmental protection and enhance efficient communication with you, **the Company encourages and recommends you to select Option 1** (as specified in the enclosed reply form (the “**Reply Form**”)) **and provide your email address** by completing, signing and returning the Reply Form to the Company’s Hong Kong branch share registrar, Union Registrars Limited (the “**Share Registrar**”), by email at 8195-corpcomm@unionregistrars.com.hk or by hand or by post to the office of the Share Registrar at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong. By your selection of Option 1 in the Reply Form, you will have expressly consented to receive electronic versions of (i) the notification of publication (the “**Notification(s)**”) by email of, and access by yourselves to the Website Versions of, the Corporate Communications; and (ii) all future Actionable Corporate Communications^(Note) by email.

As the Actionable Corporate Communications are important Corporate Communications that seek your instructions on how to exercise your rights or make an election as a Shareholder, **it is of paramount importance to ensure that the email address to be provided by you in the Reply Form is valid and functional at all times.**

If the Company does not receive the duly completed and signed Reply Form from you, you will be deemed, until you inform the Company otherwise by prior notice of not less than 7 days in writing to the Share Registrar at the above address or email address, to have elected to receive printed Notification of, and access by yourselves to the Website Versions of, all future Corporate Communications. In future, the Company will only send to you a Notification when any Corporate Communication has been made available on the Websites. If no functional email address is provided by you, the Company will send to you in printed form of (i) the Notification of the Corporate Communications; and/or (ii) the Actionable Corporate Communications (accompanied with a request for your functional email address to facilitate the electronic dissemination of such publication(s) in the future) to your address as shown in the Company’s register of members by post as and when such document(s) is/are made on the Websites, until such time when you have provided a functional email address to the Company through the Share Registrar.

If for any reason you have difficulty in gaining access to the Corporate Communications and/or the Actionable Corporate Communications (where applicable) in electronic form in the future, you may at any time send your written request to the Company c/o the Share Registrar by mail (at the address above) or by email to 8195-corpcomm@unionregistrars.com.hk with prior notice of not less than 7 days for the requested publication(s) in printed form free of charge.

You are entitled to change the choice of means of receipt of all future Corporate Communications and the Actionable Corporate Communications at any time by prior notice of not less than 7 days in writing to the Company c/o the Share Registrar at the address or email address above. Details of the arrangements for (i) the dissemination of the Corporate Communications; and (ii) requesting printed copy of the Corporate Communications are published under the section of “Investor Relations” on the website of the Company at <https://www.legendaryedu.com>. Should you have any queries in relation to this notification letter, please contact the Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

By order of the Board
Legendary Education Group Limited
Yuen Yu Sum
Chairman and Executive Director

Note:

“**Actionable Corporate Communication**” means any Corporate Communication that seeks instructions from the Shareholders on how they wish to exercise their rights or make an election as the Shareholders, including (a) election forms in connection with a dividend payment; (b) excess application forms in connection with a rights issue or open offer; (c) application forms for assured entitlement under an open offer; (d) blue application forms for a preferential offering; (e) pink application forms for employee reserved shares; (f) acceptance forms in connection with takeovers, mergers and share buy-backs (including acceptance forms in general offers and acceptance and approval form in partial offers); and (g) provisional allotment letters in connection with a rights issue. For the avoidance of doubt, any provisional allotment letters in connection with a rights issue must be despatched to relevant Shareholders in printed form.

Name(s) and Address of Registered Shareholder(s)
登記股東姓名及地址

REPLY FORM 回條

To: **Legendary Education Group Limited (stock code: 8195) (the “Company”)**
c/o Union Registrars Limited (the “Share Registrar”)
Suites 3301-04, 33/F., Two Chinachem Exchange Square
338 King’s Road, North Point, Hong Kong

致: **傳承教育集團有限公司 (股份代號: 8195) (「本公司」)**
經聯合證券登記有限公司 (「股份過戶登記處」)
香港北角英皇道338號
華懋交易廣場2期33樓3301-04室

I/We would like to receive (i) the notification of publication (the “Notification”) of the Corporate Communication(s)*; and/or (ii) Actionable Corporate Communications* (where applicable) of the Company in the manner as indicated below:

本人/吾等希望以下列方式收取本公司之(i)公司通訊*的刊發通知(「通知」);及/或(ii)可供採取行動的公司通訊*(如適用):

(Please mark (✓) in ONLY ONE of the following option boxes. 請從下列選擇中,僅在其中一個選項空格內劃上「✓」號。)

Option 1 (Note 2) **選項一** (附註2)

I/We hereby request for receipt of the **electronic versions of (i) the Notification of all future Corporate Communications; and (ii) the Actionable Corporate Communications** when such document(s) is/are made available on the websites of the Company (<https://www.legendaryedu.com>) and HKEXnews (<https://www.hkexnews.hk>) (collectively, the “Websites”) **at the email address below:**

本人/吾等現要求以下列電郵地址收取將在本公司網站(<https://www.legendaryedu.com>)及披露易網站(<https://www.hkexnews.hk>) (統稱「該等網站」)發佈的(i)所有日後公司通訊的通知;及(ii)可供採取行動的公司通訊的電子版:

Email Address:
電郵地址:

OR

或

Option 2 **選項二**

I/We hereby request for receipt of the **printed versions of (i) the Notification of all future Corporate Communications; and (ii) the Actionable Corporate Communications**, when such document(s) is/are made on the Websites. I/We noted that **this instruction is valid only for one year starting from the receipt date of instruction and will expire thereafter.**

本人/吾等現要求收取將在本公司網站發佈的(i)所有日後公司通訊的通知;及(ii)可供採取行動的公司通訊的印刷版。本人/吾等並已知悉本指示僅由收取指示日期起計一年內有效,並將於期後失效。

Name(s): (English)

姓名: (英文)

(Chinese)

(中文)

(Please use **BLOCK CAPITALS**)

(請用**正楷**填寫)

Address:

地址:

Signature(s):

簽名:

Contact telephone number:

聯絡電話號碼:

Date:

日期:

Notes附註:

1. Please use legible handwriting to complete all your details clearly.

請 閣下以清晰字體填寫所有資料。

2. By selection of Option 1 above, you have expressly consented to receive the electronic versions of (i) the Notification of all future Corporate Communications; and (ii) the Actionable Corporate Communications by email, and waive the right to receive the Corporate Communication(s) and the Actionable Corporate Communication(s) in printed form.

經選擇以上選項一後,閣下已明確同意以電郵方式收取(i)所有日後公司通訊的通知;及(ii)可供採取行動的公司通訊的電子版本,並放棄收取公司通訊及可供採取行動的公司通訊印刷版的權利。

3. If the Company does not receive this duly completed and signed Reply Form from you, you will be deemed, until you inform the Company otherwise by prior notice of not less than 7 days in writing to the Share Registrar at Suites 3301-04, 33/F., Two Chinachem Exchange Square 338 King’s Road, North Point, Hong Kong or by email to 8195-corpcomm@unionregistrars.com.hk, to have consented to receiving a printed Notification of, and accessing to the Website Versions, of all future Corporate Communications by yourselves. All future Corporate Communications will be disseminated by the Company in the manner specified in the Company’s notification letter dated 27 February 2024 and only a printed Notification of the Corporate Communications will be sent to you in the future.

倘若本公司未收到經閣下正式填寫及簽署的本回條,直至閣下發出事先書面通知(不少於7日)或電郵至8195-corpcomm@unionregistrars.com.hk通知股份過戶登記處(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)另作選擇為止,閣下將被默示已同意選擇收取所有日後公司通訊的印刷版通知並將自行查閱所有日後公司通訊之網上電子版本。本公司將按日期為二零二四年二月二十七日之本公司通知函件內所述之方式發佈所有日後的公司通訊,並在日後只向閣下寄發有關公司通訊的印刷版通知。

4. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.

如屬聯名股東,則本回條須由該名於本公司股東名冊上就聯名持有股份名列首位的股東簽署,方為有效。

5. The above instructions will apply to all future Corporate Communications and Actionable Corporate Communications to be sent to shareholders of the Company (the “Shareholders”) until you notify otherwise by prior notice of not less than 7 days in writing to the Share Registrar at the above address or email address.

上述指示將適用於寄發予本公司股東(「股東」)之所有日後公司通訊及可供採取行動的公司通訊,直至閣下以事先書面通知(不少於7日)按上述地址或電郵地址發送至股份過戶登記處另作選擇為止。

6. For the avoidance of doubt, we do not accept any additional instructions written on this Reply Form.

為免存疑,任何在本回條上的額外書面指示,本公司將不予處理。

* Corporate Communication(s) means any document(s) issued or to be issued by the Company for the information or action of holder(s) of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

公司通訊指本公司已發出或將予發出以供其任何證券持有人參照或採取行動的任何文件,其中包括但不限於:(a)董事會報告、年度賬目連同核數師報告的副本以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)函函;及(f)代表委任表格。

* Actionable Corporate Communication(s) means any Corporate Communication that seeks instructions from the Shareholders on how they wish to exercise their rights or make an election as the Shareholders including (a) election forms in connection with a dividend payment; (b) excess application forms in connection with a rights issue or open offer; (c) application forms for assured entitlement under an open offer; (d) blue application forms for a preferential offering; (e) pink application forms for employee reserved shares; (f) acceptance forms in connection with takeovers, mergers and share buy-backs (including acceptance forms in general offers and acceptance and approval form in partial offers); and (g) provisional allotment letters in connection with a rights issue.

For the avoidance of doubt, any provisional allotment letters in connection with a rights issue must be despatched to relevant Shareholders in printed form.

可供採取行動的公司通訊指尋求股東行使其權利或以股東身份作出選擇的指示的任何公司通訊,包括(a)有關派付股息的選擇表格;(b)有關供股或公開發售的額外申請表格;(c)有關公開發售項下保證配額的申請表格;(d)有關優先發售的藍色申請表格;(e)有關僱員保留股份的粉紅色申請表格;(f)有關收購、合併及股份回購的接納表格(包括全面要約的接納表格以及部分要約的接納及批准表格);及(g)有關供股的暫定配額通知書。為免存疑,任何有關供股的暫定配額通知書必需以印刷版向相關股東寄發。

PERSONAL INFORMATION COLLECTION STATEMENT

“Personal Data” in this statement has the same meaning as “personal data” defined in the Personal Data (Privacy) Ordinance, Cap. 486 of the Laws of Hong Kong (“PDPO”), which may include but not limited to your name, contact telephone number, email address and mailing address. Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or correction of the Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by mail to Privacy Compliance Officer of Union Registrars Limited.

收集個人資料聲明

本聲明中之「個人資料」相等於香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)所定義之「個人資料」,當中可能包括但不限於閣下之姓名、聯絡電話號碼、電郵地址及郵寄地址。閣下是自願提供個人資料,以便按閣下選擇之方式收取公司通訊。本公司將在有需要之期間保存閣下之個人資料作核實及記錄用途。閣下有權根據《私隱條例》中的條款,查閱及/或修改閣下之個人資料。任何相關查閱及/或修改個人資料之要求均須以書面方式郵寄至聯合證券登記有限公司之私隱條例事務主任。

閣下可要求查閱及/或修改閣下的個人資料,但此類要求須符合《私隱條例》的規定。任何有關查閱及/或修改個人資料的要求均須以書面方式郵寄至聯合證券登記有限公司之私隱條例事務主任。

Please cut the mailing label and stick this on the envelope to return this Reply Form to us.

No postage stamp necessary if posted in Hong Kong.

閣下寄回本回條時,請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

MAILING LABEL 郵寄標籤

Union Registrars Limited
聯合證券登記有限公司
Freepost No. 簡便回郵號碼: 37WCH
Hong Kong 香港