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LEGENDARY GROUP LIMITED

創天傳承集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Legendary Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that it was notified by TGG Group which represents a consortium of principal investors, including ACCP Global Limited (“**ACCP Global**”) and their affiliates, (the “**Investors**”) of their aggregate recent acquisition of 19.7 million shares of the Company (the “**Shares**”) in the open market.

The Investors represent investment vehicles with assets under management of approximately USD40 billion and ACCP Global, as previously described in the Company’s announcement dated 29 November 2022. The Investors believe that the acquisition is in line with their thematic focus on socially impactful technology and education investments.

The Board shares the view of the Investors that, as recently disclosed in the third quarterly results, the Company has achieved an impressive revenue growth, which was mainly attributable to the positive financial impact after tapping into the private supplementary education business since late 2021. The Investors believe that the Shares have been trading at a level which significantly undervalues the Company’s performance and underlying intrinsic value, and the acquisition of the Shares represents a reflection of its confidence in the evolving business model and long-term growth prospects of the Company.

The Investors may consider further increase their shareholdings in the Company, subject to compliance with applicable legal and regulatory requirements.

The Board is pleased to see that the Company gained increasing market attention and recognition for investment value. The Board will continue to be committed to growing the Group’s businesses so as to attract more potential investors, helping us to broaden our shareholder base and enhance the liquidity of the Shares.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Legendary Group Limited
Yuen Yu Sum
Chairman and executive Director

Hong Kong, 10 March 2023

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; two non-executive Directors, namely, Mr. Law Wing Chung and Dr. Tang Sing Hing Kenny; and three independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie and Mr. Chung Kwok Pan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendarygp.com>.