

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LEGENDARY GROUP LIMITED

創天傳承集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

PROPOSED CHANGE OF COMPANY NAME

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change English name of the Company from Legendary Group Limited to Legendary Education Group Limited and the dual foreign name in Chinese of the Company from “創天傳承集團有限公司” to “傳承教育集團有限公司”.

The Proposed Change of Company Name is subject to the following conditions: (i) the passing of a special resolution by the Shareholders at the EGM approving the Proposed Change of Company Name; and (ii) the Registrar of Companies in the Cayman Islands approving the Proposed Change of Company Name by issuing a certificate of incorporation on change of name.

A circular containing, among other matters, (i) further information in relation to the Proposed Change of Company Name and (ii) a notice convening the EGM and a form of proxy, will be despatched to the Shareholders as soon as practicable.

The board (the “**Board**”) of directors (the “**Director(s)**”) of Legendary Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) proposes to change English name of the Company from Legendary Group Limited to Legendary Education Group Limited and the dual foreign name in Chinese of the Company from “創天傳承集團有限公司” to “傳承教育集團有限公司” (the “**Proposed Change of Company Name**”).

Conditions of Proposed Change of Company Name

The Proposed Change of Company Name is subject to the following conditions:

- (i) the passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) at an extraordinary general meeting of the Company (the “**EGM**”) approving the Proposed Change of Company Name; and
- (ii) the Registrar of Companies in the Cayman Islands approving the Proposed Change of Company Name by issuing a certificate of incorporation on change of name (the “**Cayman Registration**”).

Subject to the satisfaction of the conditions set out above, the Proposed Change of Company Name will take effect from the date on the Cayman Registration is completed. The Company will then carry out the necessary filing procedures with the Companies Registry in Hong Kong.

Reasons for the Proposed Change of Company Name

As highlighted in the Company’s latest third quarterly report for the nine months ended 31 December 2022 (the “**3Q2022**”), the strong performance of (i) the financial quotient and investment education business and (ii) the private supplementary education business were the main drive of the Group’s revenue amounting to approximately HK\$167.6 million.

The Group recorded revenue of approximately HK\$121.8 million for the financial quotient and investment education business segment for 3Q2022, representing an increase of approximately 49.4% as compared to that of approximately HK\$81.5 million for the last corresponding period in 2021. The newly operated private supplemental education business had also demonstrated a satisfactory financial contribution of approximately HK\$42.0 million revenue for 3Q2022, representing approximately 25.1% of the aggregate turnover during the period.

In view of the tremendous growth momentum and the new focus of the Group’s business, the Group would take an active approach to expand the share in both aforesaid segments. The Group, in particular, will extend the diversity of courses under the financial quotient and investment education segment, and to recruit star-rated tutors and establish new centers under the private supplementary education business.

In order to highlight the Group’s new strategy, the Board considers that the Proposed Change of Company Name would provide a clear identification to the market and general public, which will in turn provide the Company with a new corporate image and can be beneficial to the Company’s future business development. The Board is therefore of the view that the Proposed Change of Company Name is in the interests of the Company and the Shareholders as a whole.

Effects of the Proposed Change of Company Name

The Proposed Change of Company Name will not affect any rights of the Shareholders or the Company’s financial position.

All existing certificates of securities in issue bearing the present name of the Company will, upon the Proposed Change of Company Name becoming effective, continue to be evidence of title to such securities and the existing share certificates will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for exchange of the existing share certificates of securities for new share certificates under the new name of the Company. Subject to the confirmation of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the English and Chinese stock short names of the Company for trading in the securities of the Company on the Stock Exchange will also be changed after the Proposed Change of Company Name becomes effective.

GENERAL

A special resolution will be proposed at the EGM for the Shareholders to consider and, if thought fit, approve the Proposed Change of Company Name. A circular containing, among other matters, (i) further information in relation to the Proposed Change of Company Name and (ii) a notice convening the EGM and a form of proxy, will be despatched to the Shareholders as soon as practicable.

Further announcement(s) will be made as and when appropriate in relation to, among other things, the results of the EGM, the effective date of the Proposed Change of Company Name, the new English and Chinese stock short names for trading in the securities of the Company on the Stock Exchange, and the new logo of the Company (if any) as and when appropriate.

By order of the Board
Legendary Group Limited
Yuen Yu Sum
Chairman and executive Director

Hong Kong, 23 February 2023

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; two non-executive Directors, namely, Mr. Law Wing Chung and Dr. Tang Sing Hing Kenny; and three independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie and Mr. Chung Kwok Pan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendarygp.com>.