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LEGENDARY GROUP LIMITED

創天傳承集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Legendary Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 23.06A of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that it was notified by ACCP Global Limited (“**ACCP Global**”) of its recent acquisition of shares in the Company (the “**Shares**”) in the open market.

ACCP Global is a global principal investor specializing in sectors with impactful growth and its investment strategy in education sector is aimed at equipping the leaders of tomorrow with high quality extra-curricular education support as complementary enhancement to the existing curriculum of the educational system in Hong Kong and China. ACCP Global is an offshore collaborator of Ping An Capital, the investment arm of Ping An Group, which has total assets of about US\$18 billion.

Ping An Group is one of the largest integrated financial groups in China and is dual listed on the Stock Exchange (Stock Code: 2318) and the Shanghai Stock Exchange (Stock Code: 601318).

The Board believes that an on-market acquisition of Shares by ACCP Global signifies its confidence in the Company’s current and long-term business outlook and prospects. ACCP Global does not rule out the possibility of further increasing its shareholdings in the Company as and when appropriate. The Board will continue to be committed to growing the Group’s businesses so as to attract more potential investors, helping us to broaden our shareholder base and enhance the liquidity of the Shares.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Legendary Group Limited
Yuen Yu Sum
Chairman and executive Director

Hong Kong, 29 November 2022

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; one non-executive Director, namely, Mr. Law Wing Chung; and five independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie, Mr. Ng Chi Ho Dennis, Mr. Chung Kwok Pan and Mr. Leung Kai Cheong Kenneth.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendarygp.com>.