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LEGENDARY GROUP LIMITED

創天傳承集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO**

**(I) PROPOSED BONUS ISSUE; AND
(II) PROPOSED ADOPTION OF SHARE AWARD SCHEME AND
PROPOSED GRANT OF SCHEME MANDATE**

References are made to (1) the announcement of Legendary Group Limited (the “**Company**”) dated 26 September 2022 (the “**Announcement**”) in respect of the Bonus Issue, proposed adoption of the Share Award Scheme and the Scheme Mandate; (2) the announcements of the Company dated 7, 14 and 21 October 2022 in relation to the delay in despatch of circular. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board would like to inform the Shareholders that, as additional time is required for the Company to finalise certain information for inclusion in the circular, the expected timetable of the Bonus Issue as disclosed in the Announcement is no longer valid. The revised expected timetable will be announced by the Company as and when appropriate.

By order of the Board
Legendary Group Limited
Yuen Yu Sum
Chairman and executive Director

Hong Kong, 26 October 2022

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; one non-executive Director, namely, Mr. Law Wing Chung; and five independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie, Mr. Ng Chi Ho Dennis, Mr. Chung Kwok Pan and Mr. Leung Kai Cheong Kenneth.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendarygp.com>.