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LEGENDARY GROUP LIMITED

創天傳承集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

VOLUNTARY ANNOUNCEMENT – BUSINESS UPDATE

This announcement is made by Legendary Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide shareholders and potential investors of the Company with the latest update on the Group’s business development.

The board (the “**Board**”) of directors (the “**Directors**”) is pleased to announce that a prominent English language tutor (the “**English Star Tutor**”) and a renowned Mathematics tutor (the “**Maths Star Tutor**”) recently joined “DEFINING EDUCATION (凝皓教育)” (i.e. the brand of the private supplementary education business operated by the Group) as the leader tutors and will commence offering tutorial classes in September 2022.

The English Star Tutor graduated from The University of Hong Kong with the degree of Bachelor of Business Administration (Law). In the past decade, he has taught more than 100,000 students, and has cultivated numerous top scholars and 5** students. He ranked first (in terms of overall teaching score) amongst the top three industry-leading English tutors in Hong Kong, according to the market research by Strategic Focus Research and Consultancy Limited.

The Maths Star Tutor received his master degree in Mathematics Education from The University of Hong Kong. He has been well known in the market as the “Star Tutor” with a proven prominent track record of helping his students to improve their examination results in Mathematics. The Maths Star Tutor and his team have also gained a reputation for self-designed teaching methods, course contents and learning tools for over 10 years.

The Group successfully tapped into the private supplementary education business in the previous year, through operating education centers under the brand name “DEFINING EDUCATION (凝皓教育)”. Coupled with the new joining of the “Star Tutors”, the Board believes that it will be poised to exploit the market share in the industry as well as to reinforce the business synergy within the Group.

By order of the Board
Legendary Group Limited
Yuen Yu Sum
Chairman and executive Director

Hong Kong, 10 August 2022

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; one non-executive Director, namely, Mr. Law Wing Chung; and five independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie, Mr. Ng Chi Ho Dennis, Mr. Chung Kwok Pan and Mr. Leung Kai Cheong Kenneth.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendarygp.com>.