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LEGENDARY GROUP LIMITED

創天傳承集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

INSIDE INFORMATION

This announcement is made by Legendary Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) and Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

On 13 July 2022, officers of the Independent Commission Against Corruption of the Hong Kong Special Administration Region (“**ICAC**”) attended the headquarters and principal place of business in Hong Kong of the Company at 5/F World Interest Building, 8 Tsun Yip Lane, Kwun Tong, Hong Kong (the “**Visit**”) in relation to an investigation (the “**Investigation**”). For the purposes of the Investigation, ICAC obtained certain past files and records of the Company and invited a finance manager of a subsidiary of the Company to assist in the Investigation. No director or employee of any member of the Group was arrested on the occasion.

The board of directors of the Company (the “**Board**”) is not aware of any matter arising out of the Visit that indicate or suggest that the Group or its operations will be materially impacted and therefore does not expect that the Visit will have any material adverse impact on the financial position of the Group.

Trading in the shares of the Company (the “**Shares**”) on the Stock Exchange has been suspended with effect from 9:00 a.m. on 19 October 2021. Pending fulfilment of the requirements under the resumption guidance given by the Stock Exchange, as stated in the announcements of the Company dated 23 November 2021 and 17 June 2022, trading in the Shares will remain suspended until further notice. The Company will make further announcement(s) as and when appropriate.

By order of the Board
Legendary Group Limited
Yuen Yu Sum
Chairman and executive Director

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; one non-executive Director, namely, Mr. Law Wing Chung; and five independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie, Mr. Ng Chi Ho Dennis, Mr. Chung Kwok Pan and Mr. Leung Kai Cheong Kenneth.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendarygp.com>.