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LEGENDARY GROUP LIMITED

創天傳承集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

ESTABLISHMENT OF COMPLIANCE COMMITTEE

References are made to (i) the announcements of Legendary Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 19 October 2021, 1 November 2021 and 3 November 2021 in relation to, among others, the winding up petition made against the Company; (ii) the Company’s announcement dated 23 November 2021 in relation to, among others, the resumption guidance given by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the resumption of trading in the shares of the Company; (iii) the Company’s announcement dated 26 November 2021 in relation to, among others, the formation of the investigation committee; (iv) the Company’s announcement dated 7 June 2022 in relation to, among others, the major findings of the investigation conducted by the independent consultant, BT Corporate Governance Limited (the “**Independent Consultant**”); and (v) the Company’s announcement dated 17 June 2022 in relation to, among others, the additional resumption guidance given by the Stock Exchange.

ESTABLISHMENT OF COMPLIANCE COMMITTEE

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that, pursuant to the recommendation of the Independent Consultant, the Board has resolved to establish a compliance committee (the “**Compliance Committee**”) with effect from 20 June 2022.

The Compliance Committee is responsible for overseeing the regulatory compliance with all relevant rules and regulations applicable to the Company, including but not limited to, the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”), the Securities and Futures Ordinance, and the Companies Ordinance (Cap. 622 of the Laws of Hong Kong) (together, “**Applicable Laws**”).

The members of the Compliance Committee consist of two independent non-executive Directors and one executive Director. The Board has appointed Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie, both being independent non-executive Directors and Mr. Yuen Yu Sum, being the chairman of the Board and an executive Director, as members of the Compliance Committee. Mr. Chung Chin Kwan has been appointed as the chairman of the Compliance Committee.

The terms of reference of the Compliance Committee will be made available on the Company's website at <http://www.legendarygp.com> and the Stock Exchange's website at <http://www.hkexnews.hk>.

With the aim to implement the Independent Consultant's recommendation and strengthen the regulatory compliance function of the Group, the Company has engaged Kenneth Chong Law Office, an independent Hong Kong legal adviser, to provide consultation on Applicable Laws compliance to the Group for a period commencing from 1 July 2022 to 30 June 2023.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 19 October 2021. Pending fulfilment of the resumption guidance given by the Stock Exchange, as stated in the announcements of the Company dated 23 November 2021 and 17 June 2022, trading in the shares of the Company will remain suspended until further notice. The Company will make further announcement(s) as and when appropriate.

By order of the Board
Legendary Group Limited
Yuen Yu Sum
Chairman and executive Director

Hong Kong, 20 June 2022

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; one non-executive Director, namely, Mr. Law Wing Chung; and five independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie, Mr. Ng Chi Ho Dennis, Mr. Chung Kwok Pan and Mr. Leung Kai Cheong Kenneth.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Announcements" page of the Stock Exchange's website at <http://www.hkexnews.hk> for at least 7 days from the date of its publication and on the website of the Company at <http://www.legendarygp.com>.