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LEGENDARY GROUP LIMITED

創天傳承集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

INSIDE INFORMATION AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Legendary Group Limited (the “**Company**”) pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) and Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited.

POTENTIAL PLACING OF SHARES BY SUBSTANTIAL SHAREHOLDERS

On 10 February 2022, the board (the “**Board**”) of directors (the “**Directors**”) of the Company has been informed by Mr. Wong Kwan Mo and Ms. Lau Lan Ying (collectively, the “**Wongs**”, being the substantial shareholders of the Company) that they are currently in negotiation with an independent placing agent in relation to the potential placing of 44,450,000 shares of the Company (the “**Placing Shares**”), representing the entire equity interests in the Company held by the Wongs (the “**Potential Placing**”). The Company understands from the Wongs that they intend to place the Placing Shares to independent place(s) at a discount range from 10% to 15% to the last closing price before the trading suspension of the shares of Company (the “**Shares**”).

As at the date of this announcement, according to the disclosure of interest notices filed by the Wongs on 5 August 2021 and to the best knowledge of the Directors, the Placing Shares represent approximately 12.4% of the issued share capital of the Company and comprise (i) 39,925,800 Shares held by Strong Light Investments Limited, the entire issued share capital of which is owned as to 50% by Mr. Wong Kwan Mo and 50% by Ms. Lau Lan Ying; and (ii) 4,524,200 Shares directly held by the Wongs.

In the event the Potential Placing materializes and assuming the Placing Shares are fully placed, Wongs and Strong Light Investments Limited will cease to have any equity interests in the Company.

The Company will make further announcement as and when appropriate should there be any material development on the Potential Placing.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 19 October 2021, and will remain suspended until further notice.

By order of the Board
Legendary Group Limited
Yuen Yu Sum
Chairman and executive Director

Hong Kong, 11 February 2022

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; one non-executive Director, namely, Mr. Law Wing Chung; and five independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie, Mr. Ng Chi Ho Dennis, Mr. Chung Kwok Pan and Mr. Leung Kai Cheong Kenneth.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendarygp.com>.