

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: 20210813-F08195-0006

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Legendary Group Limited (創天傳承集團有限公司)

Stock code (ordinary shares): 8195

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 September 2021.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 10 October 2014

Name of Sponsor(s): TC Capital International Limited (formerly known as TC Capital Asia Limited)

Names of directors: **Executive Directors:**

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*
Mr. Yuen Yu Sum
Mr. Lau Chun Kavan
Mr. Chan Lap Jin Kevin

Non-executive Director:
Mr. Law Wing Chung

Independent non-executive Directors:

Mr. Chung Chin Kwan
Mr. Ng Chi Ho, Dennis
Mr. Chan Kim Fai Eddie
Mr. Chung Kwok Pan

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| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Name | Capacity | No. of shares | Approximate percentage of issue shares |
|--|--|--|---------------|--|
| | Poon Chi Ming | Beneficial owner | 49,259,259 | 13.74% |
| | Lau Lan Ying | Interest in controlled corporation | 44,450,000 | 12.40% |
| | Wong Kwan Mo | Interest in controlled corporation | 44,450,000 | 12.40% |
| | Strong Light Investments Limited | Beneficial owner | 39,925,800 | 11.14% |

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Maples Corporate Services Limited
P.O. Box 309, Umland House
Grand Cayman, KY-1104
Cayman Islands

Head office and principal place of business:

5/F World Interests Building
8 Tsun Yip Lane, Kwun Tong
Kowloon, Hong Kong

Web-site address (if applicable):

www.lna.com.hk

Share registrar:

**Principal share registrar and transfer office in the Cayman
Islands:**

Maples Fund Services (Cayman) Limited
PO Box 1093, Boundary Hall
Cricket Square
Grand Cayman, KY1-1104
Cayman Islands

Branch share registrar and transfer office in Hong Kong:

Union Registrars Limited
Suites 3301-04, 33/F
Two Chinachem Exchange Square
338 King's Road
North Point, Hong Kong

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Auditors: [MCM \(HK\) CPA Limited](#)
3/F., Parklane Building
233 Queen's Road Central
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The principal activities of the Group are (i) provision of financial quotient and investment education courses; (ii) the manufacturing and sales of OEM garment products; (iii) money lending; (iv) retailing of garment products under the Group's own brand and high-end fashion brand; and (v) property investment.

C. Ordinary shares

Number of ordinary shares in issue: [358,456,059](#)

Par value of ordinary shares in issue: [HK\\$0.0005](#)

Board lot size (in number of shares): [2,000](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [N/A](#)

D. Warrants

Stock code: [N/A](#)

Board lot size: [N/A](#)

Expiry date: [N/A](#)

Exercise price: [N/A](#)

Conversion ratio: [N/A](#)
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: [N/A](#)

No. of shares falling to be issued upon the exercise of outstanding warrants: [N/A](#)

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Share options

Date of grant: 26 March 2021
Number of share options outstanding: 25,598,400
Number of Shares issuable: 25,598,400
Exercise price: HK\$1.65
Validity period: 26 March 2021 to 25 March 2031

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Yuen Yu Sum
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.