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LEGENDARY GROUP LIMITED

創天傳承集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

**EXTENSION OF LONG STOP DATE
FOR SHARE TRANSACTION IN RELATION TO
ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF
THE TARGET COMPANY
INVOLVING ISSUE OF CONSIDERATION SHARES
UNDER GENERAL MANDATE**

Reference is made to the announcement of Legendary Group Limited (the “**Company**”) dated 20 September 2021 (the “**Announcement**”) in relation to, among others, acquisition of the entire equity interest in the Target Company involving issue of Consideration Shares under General Mandate. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

Pursuant to the Agreement, the Completion is subject to fulfillment (or waiver as the case may be) of the conditions set out in the Agreement (the “**Conditions**”) on or before 29 October 2021 or such later date as the Parties may agree in writing. As more time is required for the fulfilment (or waiver as the case may be) of the Conditions, the Parties agreed to extend the long stop date for fulfillment (or waiver as the case may be) of the Conditions to 30 November 2021 or such later date as the Parties may agree in writing.

Save as disclosed above, all other terms and conditions of the Agreement remain unchanged.

By order of the Board
Legendary Group Limited
Yuen Yu Sum
Chairman and executive Director

Hong Kong, 28 October 2021

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; one non-executive Director, namely, Mr. Law Wing Chung; and four independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie, Mr. Ng Chi Ho Dennis and Mr. Chung Kwok Pan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendarygp.com>.