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LEGENDARY GROUP LIMITED

創天傳承集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

EXTENSION OF THE TRADING ARRANGEMENTS FOR THE SHARE CONSOLIDATION

References are made to (i) the circular of Legendary Group Limited (the “**Company**”) dated 8 September 2021 (the “**Circular**”) in relation to, among others, Share Consolidation; (ii) the announcement of the Company dated 27 September 2021 in relation to, among others, the effective of the Share Consolidation; and (iii) the announcement of the Company dated 19 October 2021 in relation to, among others, trading halt of the Company. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Circular.

As set out in the Circular, the associated trading arrangements for the Share Consolidation include the odd lots trading, parallel trading and free exchange of share certificates have commenced on Tuesday, 28 September 2021 and will end on Friday, 5 November 2021. Since the trading of the Shares on the Stock Exchange has been suspended from 9:00 a.m. on Tuesday, 19 October 2021 at the request of the Company, the aforesaid trading arrangements for the Share Consolidation have been suspended until further notice.

Shareholders and potential investors will be informed of the revised timetable on the trading arrangements for the Share Consolidation as soon as practicable.

By order of the Board
Legendary Group Limited
Yuen Yu Sum
Chairman and executive Director

Hong Kong, 1 November 2021

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; one non-executive Director, namely, Mr. Law Wing Chung; and four independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie, Mr. Ng Chi Ho Dennis and Mr. Chung Kwok Pan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendarygp.com>.